



EPRI Support of Near-Term Deployment of Advanced Light Water Reactors

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Why Nuclear....Why New Nuclear?

Several factors are driving the resurgence of nuclear power worldwide...

- 2. Sustained high output and performance
- 3. Competitive economics
- 4. Climate change





20 Years of U.S. Nuclear Industry Efficiency Gains

Equivalent to Adding 27 New Nuclear Plants



Sources: Nuclear Energy Institute & Energy Information Administration



U.S. Nuclear Plants Sustaining ~90% Capacity Factor 91% Average Capacity Factor for 2007



Economic Performance Continues to Improve *Fuel Represents ~25% of Nuclear's Production Costs*



Electricity Generation Options 2010–2015 *Baseload of Choice...?*

120 **Biomass** 110 IGCC 100 Wind (32.5% Capacity Factor) 90 NGCC (\$8/MMBtu) 80 PC 70 \$3500/kW Nuclear 60 Cost of Carbon? 50 Recent EU Emission Trading Scheme (EU ETS) band for European Union Allowances (EUAs) 40

20

All figures in 2006 \$



Rev. Oct 2007

50

40

10

30

0

Levelized Cost of Electricity, \$/MWh

Cost of CO₂, \$/Metric Ton

30

U.S. Nuclear Plant Impact on CO2 Emissions Largest Domestic Source of Emissions-Free Energy



Sources: Nuclear Energy Institute & Energy Information Administration



Near-Term Deployment Technologies Being Pursued *Gen III/III+ LWR Technology*



*Westinghouse AP1000 (1115 MWe)



MHI APWR (1700 MWe)



AREVA US EPR (1600 MWe)



*GE ABWR (1371 MWe)

* Design Certified

Current Status of Announced U.S. Intentions				
Technology	Units			
AP1000 *****	14			
EPR ÉPR	7			
ESBWR <i>esbwr</i>	5			
TBD	4			
ABWR MBWB	2			
APWR 🙏	2			



GE ESBWR (1535 MWe)



Improving Upon The Past...





U.S. New Nuclear Plant Announcements

Concentrated at Existing Plant Sites...Totaling Over 42GWe*



* Assume Average 1,250 MWe per Unit

Forward Looking Vision...For the U.S.

Current Fleet...



Status of Nuclear Power Worldwide

Significant Expansion and Future Interest



Building new plants Considering first plant Considering new plants Stable





A Variety Of Variables In Play...





...So What Is EPRI Doing To Advance Near-Term Deployment of New Nuclear Units?



EPRI's Focal Point for New Plant Activities

Linking Lessons Learned to Future Opportunity

Advanced Nuclear _____ Technology Program

Materials and Fuels Research Maintenance Optimization Seismic / NDE / Cooling Technologies

> Current Plant Technology

Near Term Deployment of ALWRs

Technology Transfer / Lessons Learned Technology Assessment (URD) New Plant Materials Seismic Issues Resolution New Plant Equipment Reliability Non-Destructive Evaluation Initiatives

Integrated Spent Fuel Management

Interim On-Site Storage Geological Repository Fast Breeder Research GNEP Support

Next Generation Nuclear Plants

Public/Private Demonstration Plant Hydrogen Production High Temperature Process Heat SuperGrid Support



EPRI's ANT Program...Leveraging the Industry



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ANT Program Activities

Microsoft Project - EPRI NDPDM 30Mar07.mpp [Read-Only]

Table B-2

Operations Management: Reactor Vessel Internals (Continued)

Component Configuration ^[1]		Expert Assessment ^[2]			Operations Management Guidance ^[3]								
Component & ID No.	Material	Degrad Mecha	lation nism	Risk Assessment	Mitigation	Repair / Replace	I & E Guidance	Gaps & Opport.					
2.5 Core Shroud Assembly													
2.5–1 Core Shroud (Core Support)	SS (A/SA-240, 316L)	SCC: Eat: BIEB: IE:	IG/TG IA LC-Env Env Emb	High Risk Data: LOF = High COF = High POD = Low REL. RPN = 2.1	Water Chemistry BWRVIP-130 (BWRVIP 2005-168) HWC / NMCA BWRVIP-62 BWRVIP-156 BWRVIP-159 (Some locations not mitigated by HWC / NMCA)	ASME Sect. XI IWA-4000 EPRI BWRVIP BWRVIP-02-A BWRVIP-84	EPRI BWRVIP BWRVIP-76 BWRVIP-158	MT-01 MT-03 MT-06 I&E-01 RR-01 AS-01 AS-02 AS-07 AS-08 AS-09 AS-11 AS-13 RG-04 PG-05					
				exa à 0.2b	ecial Pre-Application Activities		RG-	01					

Type a question for help

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Litity Requirements

EPRI's Advanced Nuclear Technology Program Website

http://www.epri.com/ant

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In Closing...



